

### About the F23AB declaration

Employer's declaration in support of an application under section 210 for approval of a variation of a single-enterprise agreement – employer requested on or after 6 June 2023 that employees approve the variation

#### When to use this form

Enterprise agreements are agreements made at the enterprise level that contain terms and conditions of employment.

Enterprise agreements can be varied:

- under section 207 of the <u>Fair Work Act 2009</u> (the Fair Work Act) in general circumstances by the employer and employees
- under sections 216A and 216B, section 216C, and sections 216D and 216DB of the Fair Work Act respectively to add an employer and employees to a supported bargaining agreement, cooperative workplace agreement or single interest employer agreement
- under section 216E of the Fair Work Act to remove an employer and employees from a multi-enterprise agreement, or
- under sections 217, 218 or 218A of the Fair Work Act respectively to remove an ambiguity or uncertainty, on referral by the Australian Human Rights Commission, or to correct or amend errors, defects or irregularities.

A variation made by an employer and employees (including a variation under section 207) has no effect unless it is approved by the Fair Work Commission (the Commission).

This form provides information to assist the Commission to determine whether to approve a variation of a single-enterprise agreement under section 207 of the Fair Work Act 2009. This form can be used if:

- you are an employer that is covered by the agreement (or an officer or authorised employee completing this form for an employer)
- a Form F23 Application under section 210 for approval of a variation of an enterprise agreement has been or is being lodged with the Commission
- the agreement proposed to be varied is a single-enterprise agreement, and
- the employer(s) requested **on or after 6 June 2023** that affected employees for the variation approve the variation by voting for it.

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If the employer(s) requested **before 6 June 2023** that affected employees for the variation approve the variation by voting for it, you will need to complete Form F23AA instead of this form.

If the agreement proposed to be varied is a multi-enterprise agreement and the employer(s) requested **on or after 6 June 2023** that affected employees for the variation approve the variation by voting for it, you will need to complete Form F23AC instead of this form.

#### What is covered in this form

Part 1 – Details of the employer, employees and the agreement

Part 2 – Requirements for approval

Part 2.1 – Informing affected employees of bargaining for the variation and their capacity to be represented

Part 2.2 – Providing employees with a reasonable opportunity to consider the variation

Part 2.3 – Explaining the terms of the variation

Part 2.4 – Providing employees with a reasonable opportunity to vote on the variation in a free and informed manner

Part 2.5 – Sufficient interest and sufficiently representative

Part 2.6 – Voting on the variation

Part 3 – The better off overall test and National Employment Standards

Part 3.1 - The better off overall test

Part 3.2 – The National Employment Standards

Part 4 – Statistical information

#### What you may need when completing this form

When completing this form, you will be required to provide information about the variation and the steps taken before it was made. To assist you to answer these questions, it would be useful to have available:

- a copy of any material provided to employees about the variation, such as explanatory material
- records of the dates and steps that were taken during the variation process, such as details
  provided to employees about when and how the vote was to occur
- a signed copy of the variation
- a copy of the agreement as proposed to be varied

• a copy of the relevant modern award(s) for comparison with the agreement as proposed to be varied.

#### Lodging and serving your completed form

1.	Within 14 days after the variation is made, you must lodge with the Commission:
	This declaration
	Copies of any materials provided to employees to explain to them about bargaining for the variation and their rights to representation (see questions 5 and 6)
	Copies of any materials used to explain to employees the terms and effect of the variation (see question 8)
	Copies of any materials used to ensure the explanation was provided in an appropriate manner taking into account the particular circumstances and needs of the relevant employees. For example, an employer may have needed to consider the circumstances and needs of employees from culturally and linguistically diverse backgrounds, young employees and unrepresented employees (see question 9)
	Copies of any materials provided to employees to notify them of the time, place and method of voting (see question 10)

Lodge by email, post, or in person at the <u>Commission office</u> in your state or territory.

- 2. **As soon as practicable** after lodging, you must **serve** a copy of all documents lodged with the Commission on:
  - each other employer that is covered by the agreement and
  - each employee organisation that is covered by the agreement.

You can serve documents several ways, including by email, express post or registered post.

**Note: Before the Commission approves the variation**, each employee organisation covered by the agreement can choose to advise the Commission whether:

- it supports or opposes approval of the variation
- it disagrees with information in the employer's declaration
- in its view, the agreement as proposed to be varied passes the better off overall test,

by lodging a Form F23B—Declaration of employee organisation in relation to an application under section 210 for approval of a variation of an enterprise agreement.

#### Where to get help

#### **Commission staff & resources**

Commission staff cannot provide legal advice. However, staff can give you information on:

- Commission processes
- how to make an application to the Commission
- how to fill out forms
- where to find useful documents such as legislation and decisions
- other organisations that may be able to assist you.

The Commission's website <a href="www.fwc.gov.au">www.fwc.gov.au</a> also contains a range of information that may assist.

#### Throughout this form



This icon appears throughout the form. It indicates information to help you complete the form.

You will find further useful information in the Information Sheet at the end of this form.

Fair Work Act 2009, s.210; Fair Work Commission Rules 2024, rule 37, rule 44 and Schedule 1

This is a declaration in support of an application to the Fair Work Commission under section 210 of the Fair Work Act 2009 for approval of a variation of an enterprise agreement under Part 2-4 of the Fair Work Act 2009, where the employer requested on or after 6 June 2023 that employees approve the variation

he variation.		
l,		
[insert name of perso	n making the declaration]	
[insert postal address of pe	erson making the declaration]	
[insert suburb]	[insert State or Territory]	[insert postcode]
[insert occupation of perso	n making the declaration]	
leclare that:		
Part 1 – Details of the	employer, employees and the agree	ement
What is the name of	the employer?	
Legal name of employer		
Employer's ACN (if a company)		
Employer's trading name or registered		

#### **FAIR WORK COMMISSION**

business r applicable	-	
Employer'	's ABN	
2 Wha	at is the na	me of the agreement that is proposed to be varied?
		name exactly as it appears in the title clause of the agreement and include the t ID/Code Number if known.
	s the agree ployer?	ement as proposed to be varied cover all the employees of the
<b>i</b>	be satisfied	ns 211(1), 186(3) and 186(3A) of the <u>Fair Work Act 2009</u> . The Commission must d that the group of employees covered by the agreement as proposed to be fairly chosen.
□ Yes		
□ No		
varied and be satisfied	what group I that the gro	What group of employees is covered by the agreement as proposed to be of employees is not covered? Explain why you think the Commission should oup covered was fairly chosen. If relevant, describe how the group of geographically, operationally or organisationally distinct.
	the variating covered	on result in employees who were not covered by the agreement by it?
	See s.211(1	1A) of the <u>Fair Work Act 2009</u> .

☐ Yes			
□ No			
•	<ul> <li>Are any of the employers of the emplecified in either of the following:</li> </ul>	oyees who will be newly covered by the	
☐ Supported barga	ining authorisation		
☐ Single interest er	nployer authorisation		
Part 2 – Require	ements for approval		
	ng affected employees of bargaining e represented	for the variation and their	
5 Describe the s	teps the employer took to inform the a	affected employees that:	
a. the employe	er is bargaining for a proposed variation	n, and	
b. of the cover	age of the agreement as proposed to b	e varied?	
( ] ) 188B(3)(	See sections 211, 186(2) and 188(1) of the Fair Work Act 2009. Also see section 188B(3)(a) of the Fair Work Act 2009, regulation 2.10A of the Fair Work Regulations 2009 and paragraph 1(a) of the Statement of Principles on Genuine Agreement.		
what info	Describe each step taken and state the date on which it was taken. Include details of what information was given to employees at each step. For example, describe information given during meetings, by email or post, and on noticeboards.		
Also lodg	ge copies of any materials that were use	ed to inform employees.	
Date(s)	Steps taken Information given		

- 6 Describe the steps the employer took to inform the affected employees of:
  - a. their capacity to be represented in relation to the proposed variation, including by an employee organisation or by another representative of their choice, and
  - b. how to exercise that capacity.



See sections 211, 186(2) and 188(1) of the <u>Fair Work Act 2009</u>. Also see section 188B(3)(b) of the <u>Fair Work Act 2009</u>, regulation 2.10A of the <u>Fair Work Regulations 2009</u> and paragraph 1(b) of the Statement of Principles on Genuine Agreement.

Describe each step taken and state the date on which it was taken. Include details of what information was given to employees at each step. For example, describe information given during meetings, by email or post, and on noticeboards.

Also lodge copies of any materials that were used to inform employees.

Date(s)	Steps taken	Information given

## Part 2.2 – Providing employees with a reasonable opportunity to consider the variation



See sections 211, 186(2) and 188(1) of the <u>Fair Work Act 2009</u>. Also see section 188B(3)(c) of the Fair Work Act 2009, regulation 2.10A of the <u>Fair Work Regulations 2009</u> and paragraph 4 of the Statement of Principles on Genuine Agreement.

The Commission must take into account paragraph 4 of the Statement of Principles on Genuine Agreement.

7.1 Did the employer provide employees entitled to vote on the variation with copies of the variation and incorporated materials in accordance with paragraph 5 of the Statement of Principles on Genuine Agreement?

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See paragraph 5 of the Statement of Principles on Genuine Agreement.

	Yes –	Go	to	question	7	.2
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□ No – Explain below how the employer provided employees with a reasonable opportunity to consider the variation before voting on it, so that the employees could vote in an informed manner. Then go to question 8.

#### FAIR WORK COMMISSION

	for approval of a variation of a single-enterprise agreement – employer requested on or after 6 June 2023 that employees approve the variation
start of the entitled to	he steps the employer took so that, a reasonable time period before the evoting on the variation, the employer provided to employees who were vote on the variation:
	by of any other material incorporated by reference in the variation.
of the perio	paragraphs 5 to 7 of the Statement of Principles on Genuine Agreement. Paragraph 6 e Statement of Principles on Genuine Agreement says what a 'reasonable time od' includes, and paragraph 7 says how the copies may be provided to employees.
Date(s)	Steps taken to provide to employees entitled to vote on the variation a full copy of the variation and of any other material incorporated by reference in the variation.
int the ather was	torial in a grant and law mafagrapes in the consisting (if any)
list the other ma	terial incorporated by reference in the variation (if any).

Form F23AB – Employer's declaration in support of an application under section 210

#### Part 2.3 – Explaining the terms of the variation

8 What steps were taken by the employer to explain the terms of the variation, what was explained and how was the effect of those terms explained to the affected employees?

See sections 211, 186(2), 188(4A) and 180(5)(a) of the <u>Fair Work Act 2009</u>. The employer must take all reasonable steps to ensure the terms of the variation, and the effect of those terms, are explained to the affected employees for the variation.

Also see section 188B(3)(d) of the Fair Work Act 2009 and regulation 2.10A of the Fair Work Regulations 2009. The Commission must also take into account paragraphs 8 to 14 of the Statement of Principles on Genuine Agreement.



Describe the steps taken to explain to the employees the terms of the variation and the effect of those terms. For example, describe how the information was given in meetings, by email or post, and by other means. Write down the date on which each step was taken.

Also lodge copies of any materials that were used to explain the variation to the employees.

Include details of what was explained to the employees. Do not simply state that the terms of the variation were explained to employees.

Date(s)	Steps taken	Explanation given

9 When the employer explained the terms of the variation, and the effect of those terms, to the affected employees, what was done to take into account the particular circumstances and needs of the affected employees?

See sections 211, 186(2), 188(4A) and 180(5)(b) of the <u>Fair Work Act 2009</u>. The employer must take all reasonable steps to ensure that the explanation is provided in an appropriate manner.

As applied to variations, section 180(6) of the <u>Fair Work Act 2009</u> provides as examples of the kinds of employees whose circumstances and needs are to be taken into account, employees from culturally and linguistically diverse backgrounds, young employees and employees who didn't have a representative for the variation.



The Commission must also take into account paragraph 14 of the Statement of Principles on Genuine Agreement.

Identify the relevant group of employees addressed and their particular circumstances (for example employees from a non-English speaking background or young employees). Describe the steps the employer took to accommodate their circumstances. Write down the date on which each step was taken.

Also lodge copies of any materials that were used to ensure the explanation to employees was provided in an appropriate manner (if not lodged in response to question 8).

Do not simply state that the employer took reasonable steps to ensure the explanation was provided in an appropriate manner.

Date of step	Step taken	Relevant group of employees addressed

## Part 2.4 – Providing employees with a reasonable opportunity to vote on the variation in a free and informed manner



See sections 211, 186(2), 188(1) and 188B(3)(e) of the <u>Fair Work Act 2009</u>, regulation 2.10A of the <u>Fair Work Regulations 2009</u> and paragraphs 15 and 16 of the Statement of Principles on Genuine Agreement.

#### 10 Describe the steps that were taken to inform employees entitled to vote of:

- a. the time and place for the vote, and
- b. the voting method.

See paragraph 16 of the Statement of Principles on Genuine Agreement.



Describe how employees were informed about the time and place for the vote and the voting method. For example, describe information given during meetings, by email or post, and on noticeboards. Include the date each of these steps was taken.

Also lodge copies of any materials that were provided to employees to notify them about the vote.

Do not simply state that the relevant employees were notified by the specified time.

Date(s)	Steps taken and information given to employees about time and place for vote and voting method

11.1 Describe the voting process for the variation.
See paragraph 15 of the Statement of Principles on Genuine Agreement.
Describe the voting process used and the method and period of the vote, and explain how all employees entitled to vote were provided with a fair and reasonable opportunity to cast a vote.
11.2 Describe any further steps taken to give employees a reasonable opportunity to vote on the variation in a free and informed manner.
Part 2.5 – Sufficient interest and sufficiently representative

b. are sufficiently representative, having regard to the employees the agreement as

Explain how the employees requested to vote on the variation:

a. have a sufficient interest in the terms of the variation, and

proposed to be varied is expressed to cover?

12

See sections 211, 186(2) and 188(2) of the <u>Fair Work Act 2009</u> . Also see section 188B(3)(g) of the Fair Work Act 2009 and paragraphs 17 and 18 of the Statement of Principles on Genuine Agreement.

#### Part 2.6 – Voting on the variation

#### 13 Provide the following dates:



See s.209 of the Fair Work Act 2009

Event	Date
The date voting for the variation to the agreement <b>commenced</b> (that is, the first date that an employee was able to cast a vote).	
The date that the variation was <b>made</b> (that is, the date on which the voting process by which the affected employees approved the variation concluded).	

#### 14 Provide the following details about the vote on the variation:

At the time of the vote, how many affected employees were there?	
How many of these employees cast a valid vote?	
How many of these employees voted to approve the variation?	

#### Part 3 – The better off overall test and National Employment Standards

This section requires you to answer questions about how the enterprise agreement as proposed to be varied compares to the modern award(s) that cover the employer and employees covered by the agreement as proposed to be varied, and how the agreement as proposed to be varied interacts with the National Employment Standards in the Fair Work Act 2009.

This is important for the Commission to be able to determine whether or not your variation satisfies the legislative requirements for approval.

Please attach any supporting material you wish to include in your application.

Part 3.	.1 –	The	better	off o	verall	test

(F	See sections 211(3)(ha), 211(4) and 193	of the <u>Fair Work Act 2009</u> .
	application for approval of the variation	ommission to be satisfied, as at the time the was made, that each award covered employee, yee would be better off overall under the n under the relevant modern award.
	t the modern award(s), if any, that current aployees to whom the agreement as propo	
	You should include the MA number for a modern awards list page on the Commis	each award. You can find the MA number on the ssion's website.
16 Arc	e any of the employee classifications in the	agraement altered by the variation?
_	e any of the employee classifications in the	e agreement aftered by the variation:
	No	
-		the following table to identify how the aried correspond to the classifications in the
Name	of modern award:	
Classif	ication in modern award	Corresponding classification in agreement as

proposed to be varied

Attach additional tables if there is more than one modern award.

#### Improvements and reductions



Your answers to questions 17-23 (inclusive) should indicate whether all or only some of the employees are affected and, if only some employees are affected, identify the groups of employees affected. Include relevant clause numbers.

You may provide a consolidated response to questions 17–23 in a separate attachment.

17	Does the agreement as proposed to be varied contain any terms or conditions of employment that are more beneficial than under the agreement as it presently is?
	Yes
	No
-	u answered <b>Yes</b> – Identify how the terms and conditions of the agreement as proposed to be d are <b>more beneficial</b> . Include relevant clause numbers.
18	Done the agreement or group and to be verified contain any towns or conditions of
18	Does the agreement as proposed to be varied contain any terms or conditions of employment that are less beneficial than under the agreement as it presently is?
	· · · · · · · · · · · · · · · · · · ·
	employment that are less beneficial than under the agreement as it presently is?
□ □ If you	employment that are less beneficial than under the agreement as it presently is?  Yes

#### **FAIR WORK COMMISSION**

19	Does the agreement as proposed to be varied contain any terms or conditions of employment that are more beneficial than equivalent terms and conditions in the modern award(s) listed in your answer to question 15?
	Yes
	No
•	answered <b>Yes</b> – List the terms and conditions of the agreement as proposed to be varied that nore beneficial than equivalent terms and conditions in the modern award(s).
20	Does the agreement as proposed to be varied provide any entitlements that the modern award(s) listed in your answer to question 15 do not provide?
	Yes
	No
•	answered <b>Yes</b> – List the entitlements provided by the agreement as proposed to be varied that <b>ot provided</b> by the modern award(s).
21	Does the agreement as proposed to be varied contain any terms or conditions of employment that are less beneficial than equivalent terms and conditions in the modern award(s) listed in your answer to question 15?
	Yes
	No
-	answered <b>Yes</b> – List the terms and conditions of the agreement as proposed to be varied that <b>ess beneficial</b> than equivalent terms and conditions in the modern award(s).

22	award(s) listed in your answer to question 15 provide?
	Yes
	No
	answered <b>Yes</b> – List the entitlements provided by the modern award(s) that are <b>omitted</b> by greement as proposed to be varied.
23	Does the agreement as proposed to be varied contain any terms or conditions of employment different to those under the modern award(s) listed in your answer to question 15, which you have not already identified in your answers to questions 19 to 22?
	Yes
	No
If you	answered <b>Yes</b> – List these terms and conditions.
24	Is the employer of the view that the agreement as proposed to be varied passes the better off overall test?
	See sections 211(3)(ha), 211(4A) and 193A(3) of the <u>Fair Work Act 2009</u> . The Commission must give consideration to any views relating to whether the agreement as proposed to be varied passes the better off overall test that have been expressed by:
	• the employer or employers that are covered by the agreement
	the award covered employees for the agreement, and
	<ul> <li>the employee organisation or employee organisations that are covered by the agreement.</li> </ul>
□ Ye	es
	0

Referring to your answers to agreement as proposed to be	•							e
Part 3.2 - The National Em	ployment Stand	dards						
See Part 2-2, sect	ions <b>211(3)</b> and 1	L86(2)(c) of t	he <u>Fai</u>	r Worl	k Act	t 2009.		
The National Emp to be provided to provide for condi	all employees. A	greements a	as prop	osed	to b	e varie	d cannot	exclude or
25 List all clauses of the a contained in the Natio provide a less beneficia	nal Employment	Standards (	NES) a	nd wh	neth	er they		
National Employment Star	ndard Agre claus	se(s)	less be	enefic	ial e		le or pro nent who	
Maximum weekly hours				Yes		No		N/A
Requests for flexible working arrangements	<u>ng</u>			Yes		No		N/A
Offers and requests for cas conversion	<u>ual</u>			Yes		No		N/A
Parental leave and related entitlements				Yes		No		N/A
Annual leave				Yes		No		N/A
Personal/carer's leave				Yes		No		N/A
Compassionate leave				Yes		No		N/A

National Employment Standard	Agreement clause(s)	less	benefi	lause exclucial entitle	ment wl	
Family and domestic violence leave			Yes	□ No		N/A
Community service leave			Yes	□ No		N/A
Long service leave			Yes	□ No		N/A
<u>Public holidays</u>			Yes	□ No		N/A
Superannuation contributions			Yes	□ No		N/A
Notice of termination			Yes	□ No		N/A
Redundancy pay			Yes	□ No		N/A
Fair Work Information Statement and Casual Employment Information Statement			Yes	□ No		N/A
f you answered <b>Yes</b> in relation to any of	the entitlements	s, you	may in	iclude an e	xplanatio	on below.
Part 4 – Statistical information						



This information is collected to enable the General Manager of the Fair Work Commission to comply with the statutory reporting obligations in s.653 of the Fair Work Act 2009 and to be provided to the Attorney-General's Department for inclusion in the Department's Workplace Agreements Database.

#### 26 What is the primary activity of the employer?

(	For example music retailer, plumbing contractor, steel fabricator, etc.
27	Tick the relevant boxes for the states and territories the agreement as proposed to be varied will be operating in:
	Australian Capital Territory
	New South Wales
	Northern Territory
	Queensland
	South Australia
	Tasmania
	Victoria
	Western Australia
	An external territory
28	Of the affected employees, how many employees are in the following

## demographic groups?

Demographic group	Number of employees
Female	
Non-English speaking background	
Aboriginal or Torres Strait Islander	
Disabled	
Part-time	
Casual	
Under 21 years of age	

#### **FAIR WORK COMMISSION**

Form F23AB – Employer's declaration in support of an application under section 210 for approval of a variation of a single-enterprise agreement – employer requested on or after 6 June 2023 that employees approve the variation

Over 45 years of age						
Signatur	re			Date:		
(ii)	A person w	e or misleading information  ho knowingly gives false or r  ng document in support of a	nisleading informatio			

PLEASE RETAIN A COPY OF THIS FORM FOR YOUR OWN RECORDS

s.137.1 and s.137.2 of the Criminal Code.

is guilty of an offence, the punishment for which is imprisonment for up to 12 months - see

#### Information sheet

#### Legal or other representation

Representation is where another person (such as a lawyer or paid agent, or an employee of an employer organisation) speaks or acts on a person's behalf, or assists a person in certain other ways in relation to a matter before the Commission. There is no requirement to be represented at the Commission.

There are some restrictions on representation by a lawyer or paid agent.

Generally, a person must give notice to the Commission (by lodging a Form F53 – Notice that a person: (a) has a lawyer or paid agent; or (b) will seek permission for a lawyer or paid agent to participate in a conference or hearing) and seek permission from the Commission Member dealing with the matter if they wish to have a lawyer or paid agent represent them by participating in a conference or a hearing.

Apart from participating in a conference or hearing, a person's lawyer or paid agent can represent them without permission, unless the Commission decides otherwise. For example, the lawyer or paid agent can prepare and lodge written applications, responses and submissions with the Commission, and communicate in writing with the Commission and other parties to the matter on the person's behalf.

The requirement to give notice and seek permission for a lawyer or paid agent to participate in a conference or hearing, does not apply if the lawyer or paid agent is:

- an employee or officer of the person
- a bargaining representative that is representing the person, or
- an employee or officer of an employee or employer organisation, or an association of employers or a peak council, that is representing the person.

Rule 13(2) of the <u>Fair Work Commission Rules 2024</u> sets out further exceptions to the requirement to give notice and seek permission.

For more information about representation by lawyers and paid agents, see section 596 of the <u>Fair Work Act 2009</u>, rules 11, 12, 13 and 14 of the <u>Fair Work Commission Rules 2024</u> and the Commission's practice note on representation by lawyers and paid agents.

#### Glossary of common terms

**Applicant** – This is the person or organisation that is making the application.

**Better off overall test** - The *better off overall test* requires the Commission to be satisfied, as at the time the application for approval of the variation was made, that each award covered employee, and each reasonably foreseeable employee would be better off overall under the agreement as proposed to be varied than under the relevant modern award.

**Lawyer** – This is a person who is admitted to the legal profession by a Supreme Court of a State or Territory.

**Paid agent** – In relation to a matter before the Commission, is an agent (other than a bargaining representative) who charges or receives a fee to represent a person in the matter.

**Party** – A party is an Applicant, a Respondent or another person or organisation involved in a matter or case that is brought to the Commission.

**Respondent** – The person or organisation responding to an application made by an Applicant.

**Service** – Serving a document means giving a copy of the document to a person or organisation, usually to the other party to the matter. You can serve a document in a number of ways, including by email, express or registered post, or in person. Part 5 of Chapter 1, rule 44 and Schedule 1 of the <u>Fair Work Commission Rules 2024</u> deal with service.

#### **Privacy**

The Commission collects the information (including personal information) provided to it in this form in order to deal with the application for approval of variation to the agreement. The information will be included on the case file, and the Commission may disclose this information to the other parties to this matter and to other persons. For more details of the Commission's collection, use and disclosure of this information, please see the <a href="Privacy notice">Privacy notice</a> for this form, or ask for a hard copy to be provided to you.



**Remove this information sheet** and keep it for future reference – it contains useful information.